

LEAVING A LEGACY OR BEQUEST

There are different kinds of gift you can leave in your Will as a legacy or bequest. The most common are described below.

Residuary bequest

A gift of the remainder of the estate after all other bequests have been made and debts cleared is called a residuary bequest.

Pecuniary bequest

A gift of a fixed sum of money in your Will is called a pecuniary bequest. The value of pecuniary legacies will decrease over time, as the cost of living increases.

Specific bequest

A particular named item left as a gift in your Will is known as a specific bequest - for example, a piece of jewellery.

Contingent bequest

A gift in your Will that depends upon the occurrence of an event which may or may not happen is known legally as a contingent bequest. An example is a bequest to a charity which applies only if other beneficiaries named in the Will die before the testator (person who made the Will).

Examples of wording

It is important to ensure that the following clause below is inserted, whichever wording you need to use:

Residuary bequest (a proportion)

"I give (%) of the residue of my real and personal estate which I can dispose of by Will in any manner I think proper to The Bella Moss Foundation (A Charitable Company Limited by Guarantee No. **5411110**) of 135 Edgwarebury lane, Edgware, Middlesex, HA8 8ND and the receipt of the Honorary Treasurer or the proper officer for the time being of The Bella Moss Foundation shall be a complete discharge to my Executors."

Pecuniary bequest (a set sum)

"I give the sum of pounds to The Bella Moss Foundation (A Charitable Company Limited by Guarantee No. **5411110**) of 135 Edgwarebury lane, Edgware, Middlesex, HA8 8ND and the receipt of the Honorary Treasurer or other proper officer for the time being of The Bella Moss Foundation shall be a complete discharge to my Executors."

It is important to ensure that the following clause is inserted, whichever wording you need to use:

"If at my death any charity named as a beneficiary in this Will or any Codicil hereto has changed its name or amalgamated with or transferred its assets to another body then my Executors shall give effect to any gift

made to such charity as if it had been made (in the first case) to the body in its changed name or (in the second place) to the body which results from such amalgamation or to which such transfer has been made.”

Please also remember to use our full name and the correct registered address and company number;

The Bella Moss Foundation
135 Edgwarebury Lane
Edgware
Middlesex HA8 8ND